

FTSE 100 – CONSENSUS FORECAST CHANGES

Company	Current year forecast			Next year forecast			Rel strength			Prospect PER	Prospect Eps Growth Rate %
	Eps p	1 Mnth Chng %	3 Mnth Chng %	Eps p	1 Mnth Chng %	3 Mnth Chng %	1 Mnth %	3 Mnth %	1 Year %		
G K N	21.4	+13.3	-19.2	20.1	+17.1	-32.6	-0.6	-3.1	+0.5	14.2	-6.4
South African Breweries	38.2	+7.8	-2.5	40.0	+1.3	-1.5	+3.8	-4.7	+17.8	11.9	4.4
Man Group	61.5	+7.0	+15.7	77.3	+13.0	+10.4	+3.3	+31.1	+138	16.2	21.6
Reuters	17.9	+5.2	-11.0	27.0	+3.7	-15.4	-2.0	-7.5	-24.2	26.3	38.8
Vodafone	4.9	+4.0	+1.2	5.5	-0.0	+1.3	+8.1	+36.1	-16.7	33.8	16.9
Shire Pharmaceuticals	30.9	+3.1	+2.8	38.3	+3.1	+0.8	-24.5	-17.4	-10.0	21.6	25.8
Marks & Spencer	13.4	+2.8	+10.4	15.3	+3.0	+13.8	+13.2	+30.0	+108	23.4	15.2
EMI Grp	15.0	+2.8	-35.1	19.2	-3.8	-23.2	+8.8	-21.2	-33.5	17.6	12.7
Old Mutual PLC	16.0	+2.4	-7.2	18.8	+4.0	-8.1	-7.8	-21.4	-17.9	5.6	20.3
WPP	28.3	+1.5	-10.3	29.5	+0.4	-16.8	+0.6	+1.4	+3.9	22.8	3.9
Compass Group PLC	20.4	+1.5	+1.3	21.9	-0.2	-0.6	-4.8	-2.9	na	22.7	7.5
Lattice	10.5	+1.4	+1.9	8.8	+10.7	+5.6	-4.6	+1.3	+22.6	17.2	-15.8
Reckitt Benckiser	46.7	+1.2	+3.0	52.7	+0.4	+3.3	-3.1	-6.6	+32.6	18.3	13.2
Anglo American PLC	77.4	+0.9	-7.3	78.8	+2.9	-16.4	+16.3	+14.7	+43.8	13.6	0.9
Schroders	20.8	+0.9	-15.9	28.5	+5.4	-24.6	+10.9	-2.2	-25.5	29.4	11.6
BHP Billiton	22.6	+0.9	-8.4	23.4	-4.1	-23.1	+11.8	+7.6	+74.7	14.7	2.6
Barclays	170	+0.8	-2.1	177	+0.8	-7.4	-1.9	+2.3	+25.3	11.8	4.3
Canary Wharf Group PLC	22.5	+0.7	-2.6	12.4	+0.1	+21.0	-0.0	-9.2	+0.6	25.0	40.9
Amersham	25.8	+0.6	+2.6	29.2	+1.7	+1.5	+5.1	+14.7	+48.6	23.3	13.1
Rio Tinto	84.0	+0.6	-1.0	82.7	-2.8	-10.6	+14.3	+12.6	+47.8	15.9	-0.4
Scot & Southern Energy	53.2	+0.5	-0.2	55.1	+0.4	-1.2	-7.5	-1.9	+20.6	11.6	4.2
Cadbury Schweppes	27.9	+0.4	+0.2	30.6	+0.2	-0.9	-1.1	-3.1	+9.1	14.4	9.4
HBOS	54.4	+0.4	+2.7	61.7	+0.8	+1.9	-3.8	-3.8	+50.3	13.1	10.9
Associated British Foods	37.2	+0.4	-1.0	38.5	-1.8	-5.0	+5.9	+11.4	+24.5	13.6	4.9
Reed International	25.7	+0.4	+0.2	28.1	-0.2	-0.7	-2.1	-2.7	+7.1	20.6	13.3
National Grid Group	23.8	+0.4	+0.1	27.5	-0.9	-0.8	-14.0	-6.5	-17.1	16.4	7.5
Innogy Holdings	18.3	+0.3	+3.0	20.5	+0.6	+4.7	-9.6	-12.0	+22.6	9.9	4.9
Boots	48.3	+0.3	+0.5	50.8	+0.3	-1.8	-6.6	-12.6	+14.5	11.7	4.5
Lloyds TSB Group	54.0	+0.2	-1.7	58.9	+0.4	-2.7	-0.3	+4.4	+25.7	12.2	8.3
Imperial Tobacco Group	78.1	+0.2	+0.9	84.0	+0.0	+0.4	-4.4	+3.8	+38.1	10.7	10.6
GUS	38.7	+0.2	-0.9	43.0	-0.2	-1.0	+25.1	+6.8	+37.8	14.8	8.5
United Utilities	54.6	+0.2	+0.4	54.9	-0.1	+0.2	-3.1	+1.7	+6.8	11.3	0.5
Morrison (Wm)	9.7	+0.2	+0.9	10.7	+0.1	+0.8	-9.5	+0.0	+24.7	18.4	10.7
Capita Grp	7.6	+0.1	-0.0	9.2	+0.5	-0.3	+6.4	+8.3	+24.1	51.8	22.7
Land Securities	46.6	+0.1	-0.2	48.3	-0.0	-1.2	-7.3	-8.6	+16.1	16.8	5.1
BAA	31.1	+0.1	-21.0	34.7	-0.9	-15.6	+0.3	-6.0	+15.0	17.4	0.6
ARM Holdings	3.4	+0.0	+2.8	4.5	+1.3	+3.2	+0.6	+45.2	-13.0	86.5	30.9
Rentokil Initial	13.2	+0.0	+0.9	14.5	-0.3	-0.5	+7.5	+9.9	+60.1	18.5	9.7
Celltech Group	14.2	+0.0	-2.3	17.4	-0.9	-6.5	-8.1	-1.9	-3.4	53.7	28.2
International Power	12.2	-0.0	+0.1	14.2	-0.6	-3.3	-10.5	-24.6	-6.3	14.6	9.2
Centrica	10.9	-0.0	+3.8	12.9	+0.0	+2.3	-7.3	-2.5	+2.8	16.8	17.7
Next	53.7	-0.0	+2.6	59.2	+0.9	+2.8	-2.8	-2.5	+33.5	15.4	10.5
Scottish & Newcastle	44.8	-0.1	-5.0	49.4	-0.1	-4.3	-1.4	+3.6	+16.5	10.8	2.8
Alliance & Leicester	57.7	-0.1	-1.9	63.7	-0.8	-4.7	+4.3	+2.5	+35.8	12.3	8.1
CGNU	54.7	-0.1	-6.9	68.7	-0.7	-0.6	-1.9	-14.9	-5.5	12.3	53.6
Gallaher Group	44.4	-0.1	+4.7	47.8	-0.0	+3.3	-4.5	-3.5	+23.5	9.5	7.8
Hilton	14.8	-0.2	-5.6	14.5	-1.6	-18.4	+12.4	-11.6	+26.1	14.2	-2.1
Smith & Nephew	12.7	-0.2	+0.4	14.5	na	-1.2	-7.9	+6.9	+39.0	25.7	14.1
Royal Bank of Scotland	127	-0.2	-0.6	138	+0.2	-6.9	-7.1	-3.3	+31.1	11.6	11.3
Northern Rock	44.8	-0.2	+0.8	49.2	+1.2	-0.1	-7.3	-1.2	+61.5	11.8	8.9
AMVESCOAP	41.0	-0.2	-10.5	43.7	+2.7	-16.3	+10.0	-0.6	-3.4	21.9	3.5
GlaxoSmithKline PLC	71.3	-0.2	+0.8	82.4	+0.1	+0.7	-9.0	-0.3	+6.8	21.6	18.5
Legal & General	6.9	-0.3	-4.2	8.7	-6.2	+7.9	-5.6	-9.1	+1.2	17.6	25.2
Six Continents	56.7	-0.3	-8.4	51.2	-3.7	-22.2	+8.3	-3.3	+12.0	13.5	-9.8
Daily Mail & General Tr	29.1	-0.3	-8.7	31.6	-0.2	-16.5	+0.6	+4.0	-2.2	21.6	8.9
British American Tobacco	61.9	-0.3	-0.6	65.7	-1.7	-1.9	-2.1	+0.7	+40.4	8.8	5.7
Dixons	11.5	-0.4	-4.3	12.6	-1.3	-5.3	+15.0	+13.4	+16.8	20.0	17.0
Wolseley	50.1	-0.5	+0.3	53.8	-1.0	-4.2	+11.2	+0.3	+53.3	9.7	6.3
AstraZeneca	122	-0.6	+1.3	115	+0.1	+1.6	-6.1	-4.2	+5.2	26.6	-5.6
Severn Trent	64.0	-0.6	+7.2	65.0	-0.9	-0.5	-5.5	-3.9	+11.6	10.8	0.1