

GENERAL RETAILERS

Mkt Cap £m	Rel str		Recent Share Price (p)	Company	5-Year Growth Rate %	Prospect Eps Growth Rate %	Prospect Eps Growth Rate %	Prospect PEG	Prospect DY %	Last AR PSR	Last AR Profit Margin %	Last AR ROCE
	1 Mo %	1 Yr %										
41,482	+0.4	-0.4	751	Market weighted average	18.2	7.9	9.9	1.7	3.0	5.0	16.4	29.2
31.6	+1.7	-6.1	83	Market median	8.8	5.9	12.8	1.0	3.6	0.9	5.4	8.5
4,573	+9.9	+30.1	403	Sector weighted average	16.5	5.7	12.3	1.7	3.2	1.1	6.2	22.5
70.5	+5.5	+14.5	131	Sector median	8.9	8.2	16.2	0.8	3.5	0.7	4.4	12.2
9,782	+13.2	+108	344	Marks & Spencer	23.4	-15.8	15.2	na	2.6	1.2	5.8	7.3
6,189	+25.1	+37.8	615	GUS	14.8	-0.2	8.5	na	3.7	1.0	8.8	24.9
5,244	-6.6	+14.5	583	Boots	11.7	5.1	4.5	2.6	4.9	1.0	11.6	28.1
5,039	+11.6	-0.5	392	Kingfisher	18.2	8.2	5.1	na	3.1	0.4	6.0	13.8
4,682	+15.0	+16.8	243	Dixons	20.0	6.7	17.0	na	2.6	1.0	5.0	15.5
2,975	-2.8	+33.5	895	Next	15.4	12.1	10.5	1.5	3.2	1.9	13.6	43.0
1,509	+43.3	+93.6	89	Signet	13.6	25.2	3.6	na	2.2	1.1	12.9	22.3
1,455	+2.7	-44.3	346	Matalan	16.1	82.9	20.4	0.8	2.3	2.4	14.5	69.5
1,401	+4.9	+66.0	378	Debenhams	12.4	20.3	8.8	na	3.4	0.9	9.7	18.0
1,187	+5.5	+31.2	476	W H Smith	11.8	11.7	3.1	na	4.2	0.4	4.8	28.8
1,060	-4.6	+108	429	JJB Sports	12.4	34.0	13.5	0.9	1.8	1.6	13.9	30.8
1,037	-0.2	-24.1	125	Carphone Warehouse	20.8	na	12.8	na	na	0.9	4.3	20.9
865	+23.2	+141	141	MFI Furniture Group	16.3	-17.1	18.9	na	2.1	0.9	3.1	13.6
781	+12.1	+5.5	267	Brown (N)	17.3	12.5	10.5	1.6	2.3	1.9	14.4	21.1
605	+17.3	na	43	Woolworths Group	13.3	na	40.2	na	4.0	0.2	4.0	20.5
489	+3.4	+229	258	Arcadia Group	9.6	-14.4	16.9	na	1.4	0.2	4.4	14.9
485	+7.7	+193	131	Electronics Boutique	19.9	45.4	50.4	na	0.8	1.5	4.3	77.4
484	+15.6	+25.9	316	Selfridges	15.0	3.8	4.9	3.1	2.3	1.2	9.5	9.3
468	+13.6	+38.4	447	DFS Furniture Company	12.5	8.7	8.5	1.5	5.2	1.2	12.2	108
442	+10.3	+30.5	591	Carpetright	11.2	11.8	14.7	0.8	5.4	1.4	13.5	80.4
267	+45.7	+88.4	134	New Look Group	9.4	16.4	7.9	na	5.0	0.6	7.7	38.1
263	+3.7	+10.8	470	Wyevale Garden Centres	15.2	19.6	25.6	na	2.7	1.8	14.3	8.8
253	+18.3	+21.8	377	Homestyle Group	7.2	22.4	15.6	0.5	6.5	0.4	7.0	33.2
251	+4.5	+42.3	306	Findel	12.2	5.8	18.5	0.7	4.0	0.8	9.8	18.4
209	+25.5	+16.9	104	Body Shop	15.6	-5.3	na	na	5.5	0.5	5.5	13.9
195	+9.3	+71.7	84	House of Fraser	9.6	-0.9	17.5	na	6.7	0.2	2.6	7.3
158	+8.5	+72.2	26.5	Ashley (Laura)	17.1	-12.7	23.3	na	2.1	0.6	2.7	14.1
152	+7.7	+87.4	215	Mothercare	14.1	-30.4	115	na	1.4	0.6	-1.4	-2.0
149	+10.0	+40.3	84	Monsoon	8.0	4.3	8.3	1.0	5.7	0.9	13.6	53.5
137	-3.3	-28.2	224	Courts	10.4	-2.5	27.4	na	2.8	0.2	7.8	10.0
135	+0.3	+8.0	713	French Connection	8.1	34.7	20.6	0.4	1.2	0.7	10.1	29.8
128	+4.1	-3.9	311	Ted Baker	16.9	27.7	15.4	1.1	2.8	2.7	17.7	50.0
127	+2.0	+57.8	272	John David Sports	8.9	15.3	13.7	0.6	3.0	0.6	8.2	33.3
122	+11.4	+81.9	157	Allders	11.1	0.2	23.0	na	5.4	0.2	2.4	7.0
118	+18.3	+114	108	Merchant Retail	14.3	48.7	17.1	0.8	1.6	1.0	9.5	16.0
115	+14.4	+24.2	121	Peacock	9.0	na	22.0	0.4	4.1	0.5	5.9	21.8
114	+11.8	+6.8	255	Topps Tiles	13.2	29.6	21.0	0.6	2.5	1.5	12.5	42.4
106	-8.6	+78.1	154	Clinton Cards	7.0	33.2	5.0	na	4.5	0.4	7.5	48.6
96.7	+12.0	+151	159	Alexon	7.2	9.1	19.3	na	2.7	0.3	4.1	26.3
90.5	+13.0	+11.4	165	Harvey Nichols	8.4	10.9	16.0	na	4.8	0.7	11.1	38.0
84.9	-1.2	+4.7	181	Kleeneze	8.3	8.2	23.2	na	5.4	0.5	4.4	96.9
84.7	+15.2	+76.4	211	Beattie (James)	10.0	10.5	16.4	na	6.5	0.8	7.9	21.1
74.1	-2.1	-7.5	179	Blacks Leisure	6.4	13.3	11.4	na	4.2	0.2	5.7	25.7
70.5	+0.6	-37.4	42	Brown & Jackson	5.7	54.6	13.6	na	4.8	0.2	2.8	11.7
65.1	+67.0	-36.6	38.3	lastminute.com	-1.0	na	na	na	na	10.1	-vhi	-42.6
63.9	-18.9	-4.3	54.5	Baird (William)	7.4	-7.7	na	na	9.6	0.2	4.2	19.0
60.3	+11.8	+80.5	190	ScS Upholstery	10.2	37.2	15.3	0.7	4.3	1.3	11.1	64.1
55.9	-1.8	+113	585	Fortnum & Mason	39.7	-11.9	-10.0	na	1.6	1.3	4.3	8.4
48.4	+18.1	na	104	ebookers.com	-1.4	na	na	na	na	0.6	-44.1	-116
45.1	+33.5	-56.7	1.06	Pacific Media	-2.3	-9.1	na	na	na	3.0	-135	-79.2
42.3	+8.0	-23.9	193	Liberty (AIM)	-7.6	-40.0	na	na	na	0.7	-6.6	-3.2
40.9	+11.5	+70.3	130	Austin Reed	6.8	7.1	11.0	na	6.5	0.4	6.0	12.2
40.8	+32.6	-50.4	135	T J Hughes	9.7	23.4	39.5	na	3.9	0.2	3.1	11.3
38.9	-1.8	+17.8	408	Dobbies (AIM)	14.1	16.5	25.2	na	1.7	1.4	13.4	9.6
32.9	+7.4	+98.4	123	Flying Brands	8.8	-15.1	16.7	na	6.0	0.7	8.3	26.6